

Jotform Enterprise Onboarding

Best practices from day one

What is it?

Onboarding lays a foundation for long-term success and teaches your teams to harness the full power of the platform. Led by our customer success experts, Onboarding can be delivered all at once or in separate sessions. You can even bank time for new users and/or new use cases in the future delivered however you wish.

Get a grand tour of the full suite of interconnected products on the Jotform Enterprise platform and come away with a solid understanding of how to use the various products and features to maximize data collection and workflow automation.

How does it work?

Based on your use case, we'll walk you through different ways to leverage the platform to achieve your goals. We'll also offer suggestions for the best way to structure your forms and workflows. If you want, you can review our recommendations, try things out, and meet with us again to go over any additional questions.

What will we receive?

- Three hours of tailored instruction
- A personalized demo of the platform based on your use case
- Expert suggestions for how best to achieve your goals
- Training resources and a recommended action plan (if needed)
- A recording of your session(s) for future reference